

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025

CASH FLOW SUMMARY	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Accumulated	
1. Beginning Cash Balance	\$ 272,606.35	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	\$ 196,913.98	272,606.35	
2. Cash Receipts															
Operations	-	-	-	-	-	3,720.50	-	-	-	-	-	-	-	3,720.50	
Loan Principal Repayment	-	-	150,000.00	-	25,000.00	-	-	-	50,000.00	250,000.00	55,622.80	-	140,000.00	670,622.80	
Loans/advances	-	-	-	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	198,432.35	79,203.52	521,399.73	1,299,035.60	-	
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83	2,770.83	270.83	2,500.00	18,596.58	-	2,500.00	2,500.00	-	9,517.83	50,833.14	-	
Other: Interest Income	515.99	-	-	-	-	-	-	-	-	-	-	-	515.99	-	
Total Cash Receipts	\$ 5,515.98	\$ 4,406.25	\$ 152,770.83	\$ 2,770.83	\$ 125,270.83	\$ 106,220.50	\$ 118,596.58	\$ 100,000.00	\$ 52,500.00	\$ 352,500.00	\$ 254,055.15	\$ 79,203.52	\$ 670,917.56	2,024,728.03	
3. Cash Disbursements															
Operations	-	19,119.62	4,627.23	276.12	8,850.91	10,923.87	16,743.70	11,459.21	425.15	3,069.83	904.98	42,997.18	21,050.63	140,448.43	
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-	-	-		
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61	188,893.86	85,060.50	126,047.38	82,824.00	82,334.50	100,279.00	115,374.50	226,695.25	131,025.37	159,779.21	1,469,884.25	
Other	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Cash Disbursements	\$ -	\$ 124,524.69	\$ 70,792.84	\$ 189,169.98	\$ 93,911.41	\$ 136,971.25	\$ 99,567.70	\$ 93,793.71	\$ 100,704.15	\$ 118,444.33	\$ 227,600.23	\$ 174,022.55	\$ 180,829.84	1,610,332.68	
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	\$ 5,515.98	(120,118.44)	81,977.99	(186,399.15)	31,359.42	(30,750.75)	19,028.88	6,206.29	(48,204.15)	234,055.67	26,454.92	(94,819.03)	490,087.72	414,395.35	
5 Ending Cash Balance (to Form 2-C)	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	\$ 291,733.01	\$ 196,913.98	\$ 687,001.70	687,001.70	
CASH BALANCE SUMMARY															
	Financial Institution	Book Balance													
Petty Cash		\$ 0													
Operating Account	First Western Bank & Trust	0													
Debtor-in-possession Account	US Bank	687,001.70													
Other Interest-bearing Account	Bank Forward	0													
TOTAL (must agree with Ending Cash Balance above)		\$ 687,001.70													

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same.*

DEBTOR: Epic Companies Midwest LLC **CASE NO:** 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
07/09/2025	LTC The Don	Loans/advances	\$ 440,000.00
07/17/2025	Boulevard Square II	Loan Principal Repayment	40,000.00
07/17/2025	Boulevard Square II	Other: Loan Interest Income	2,017.83
07/17/2025	Pioneer Place LLC	Loans/advances	81,399.73
07/18/2025	Fargo South Hospitality LLC	Loan Principal Repayment	100,000.00
07/18/2025	Fargo South Hospitality LLC	Other: Loan Interest Income	7,500.00

Total Cash Receipts \$ 670,917.56 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
07/01/2025	1042	Lighthouse Management Group	Professional fees/U.S. Trustee fees	35,002.00
07/15/2025		USBank	Operations	140.72
07/16/2025	ACH	Vicki Campbell	Operations	425.00
07/15/2025	1043	Sage Software	Operations	1,510.25
07/18/2025	1044	Lighthouse Management Group	Professional fees/U.S. Trustee fees	13,106.50
07/18/2025	1044	Lighthouse Management Group	Operations	1.38
07/18/2025	1044	Lighthouse Management Group	Operations	13.55
07/21/2025	1045	Fremstad Law Office	Professional fees/U.S. Trustee fees	2,425.50
07/21/2025	ACH	Fredrikson & Byron	Professional fees/U.S. Trustee fees	96,879.71
07/21/2025	ACH	Stinson LLP	Professional fees/U.S. Trustee fees	10,285.50
07/21/2025	1046	CS Disco Inc	Operations	18,959.73
07/23/2025	1047	US Trustee Payment Center	Professional fees/U.S. Trustee fees	2,080.00

Total Cash Disbursements \$ 180,829.84 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

COMPARATIVE BALANCE SHEET																
	For Period Ending 7/31/2025															
	#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	Petition Date (1)
ASSETS																
Current Assets:																
Cash (from Form 2-B, line 5)	\$ -	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 687,001.70	\$ 291,733.01	\$ 196,913.98	\$ 687,001.70	\$ 272,606.35	\$ 187,877.79
Accounts Receivable (from Form 2-E)		\$ 285,191.32	\$ 349,092.78	\$ 489,450.57	\$ 692,197.24	\$ 745,582.38	\$ 816,299.79	\$ 857,006.94	\$ 880,340.94	\$ 931,803.74	\$ 983,720.30	\$ 1,111,972.55	\$ 1,226,846.59	\$ 1,305,622.30	\$ 1,305,622.30	\$ 187,877.79
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets (List)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	\$ -	\$ 563,313.65	\$ 507,096.67	\$ 729,432.45	\$ 745,779.97	\$ 830,524.53	\$ 870,491.19	\$ 930,227.22	\$ 959,767.51	\$ 963,026.16	\$ 1,670,722.00	\$ 1,403,705.56	\$ 1,423,760.57	\$ 1,992,824.00	\$ 460,484.14	\$ 460,484.14
Fixed Assets:																
Land	\$ -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$ -
Building	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Assets (List):	Investment Beacon NW	-	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00	345,000.00
Notes Receivable		18,287,000.00	18,287,000.00	18,137,000.00	18,137,000.00	18,112,000.00	18,112,000.00	18,112,000.00	18,062,000.00	18,062,000.00	17,711,000.00	17,711,000.00	17,605,377.20	17,526,173.68	17,386,173.68	18,287,000.00
BNW -KA Activity	-	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)	(24,150.00)
TOTAL ASSETS	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 19,702,572.00	\$ 19,329,932.76	\$ 19,270,784.25	\$ 19,699,847.68	\$ 19,068,334.14	\$ 19,068,334.14
LIABILITIES																
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Post-petition Payable(List): due to ECMW 2023	-	-	-	-	-	-	100,000.00	200,000.00	300,000.00	400,000.00	400,000.00	500,000.00	545,000.00	545,000.00	852,751.08	-
due to EOLA													153,432.35	153,432.35	317,081.00	-
due to EPIC Employees	-	-	-	-	-	-	-	-	-	-	-	-	50,000.00	50,000.00	-	-
Total Post Petition Liabilities	\$ -	\$ 18,597.82	\$ 38,237.24	\$ 56,835.07	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89	\$ 75,432.89
Pre Petition Liabilities:																
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	17,852,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	18,102,890.00	17,852,890.00
Class B	-	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00	854,500.00
Total Pre Petition Liabilities	\$ -	\$ 18,707,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,957,390.00	\$ 18,707,390.00
TOTAL LIABILITIES	\$ -	\$ 18,725,987.82	\$ 18,995,627.24	\$ 19,014,225.07	\$ 19,032,822.89	\$ 19,132,822.89	\$ 19,232,822.89	\$ 19,332,822.89	\$ 19,432,822.89	\$ 19,532,822.89	\$ 19,731,255.24	\$ 19,731,255.24	\$ 20,252,654.97	\$ 20,252,654.97	\$ 18,707,390.00	\$ 18,707,390.00
OWNERS' EQUITY																
Owner's/Stockholder's Equity	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ 169,749.11	\$ (401,322.48)	\$ (460,470.99)	\$ (552,807.29)	\$ 360,944.14	\$ 360,944.14
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$ -	\$ 445,175.83	\$ 119,319.43	\$ 173,057.38	\$ 170,807.08	\$ 130,551.64	\$ 70,518.30	\$ 30,254.33	\$ (40,205.38)	\$ (86,946.73)	\$ 169,749.11	\$ (401,322.48)	\$ (460,470.99)	\$ (552,807.29)	\$ 360,944.14	\$ 360,944.14
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 19,171,163.65	\$ 19,114,946.67	\$ 19,187,282.45	\$ 19,203,629.97	\$ 19,263,374.53	\$ 19,303,341.19	\$ 19,363,077.22	\$ 19,392,617.51	\$ 19,345,876.16	\$ 19,702,572.00	\$ 19,329,932.76	\$ 19,270,784.25	\$ 19,699,847.68	\$ 19,068,334.14	\$ 19,068,334.14

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 7/1/2025 to 7/31/2025

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(_____)	(_____)
Net Operating Revenue	<u>\$ -</u>	<u>\$ -</u>
Cost of Goods Sold	_____ -	_____ -
Gross Profit	<u>\$ -</u>	<u>\$ -</u>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	21,050.63	136,727.93
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	_____ -	_____ -
Total Operating Expenses	<u>\$ 21,050.63</u>	<u>\$ 136,727.93</u>
Operating Income (Loss)	<u>\$ (21,050.63)</u>	<u>\$ (136,727.93)</u>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	9,517.83	51,349.13
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	<u>\$ 9,517.83</u>	<u>\$ 51,349.13</u>
Reorganization Expenses		
Legal and Professional Fees	\$ 157,699.21	\$ 1,464,167.25
Other Reorganization Expense	<u>2,080.00</u>	<u>5,717.00</u>
Total Reorganization Expenses	<u>\$ 159,779.21</u>	<u>\$ 1,469,884.25</u>
Net Income (Loss) Before Income Taxes	<u>\$ (171,312.01)</u>	<u>\$ (1,555,263.05)</u>
Federal and State Income Tax Expense (Benefit)	_____ -	_____ -
NET INCOME (LOSS)	<u>\$ (171,312.01)</u>	<u>\$ (1,555,263.05)</u>

(1) *Accumulated Totals include all revenue and expenses since the petition date.*

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DEBTOR: Epic Companies Midwest LLC

CASE NO:

24-30281

Form 2-E
SUPPORTING SCHEDULES

For Period: 7/1/2025 to 7/31/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

Due	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	Post Petition Accounts Payable
Under 30 days	\$ 95,885.44	164,922.29	140,628.62	203,017.50	53,655.97	73,217.41	41,519.64	23,334.00	55,316.95	60,763.46	125,089.75	114,874.04	78,975.71	0.00
30 to 60 days	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	114,874.04	0.00
61 to 90 days	-	-	95,614.61	164,651.46	140,357.79	202,746.67	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	125,089.75	0.00
91 to 120 days	-	-	-	95,614.61	164,651.46	140,357.79	202,475.84	51,155.97	73,217.41	41,519.64	20,834.00	55,316.95	63,925.96	0.00
Over 120 days	-	-	-	-	95,614.61	260,266.07	400,082.20	602,558.04	652,359.86	716,730.37	758,250.01	779,084.01	834,400.96	75,432.89
Total Post Petition	95,885.44	260,536.90	400,894.69	603,641.36	657,026.50	727,743.91	768,451.06	791,785.06	843,247.86	895,164.42	1,023,416.67	1,138,290.71	1,217,266.42	
Pre Petition Amounts	189,305.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	188,555.88	
Total Accounts Receivable	\$ 285,191.32	\$ 449,092.78	589,450.57	792,197.24	845,582.38	916,299.79	957,006.94	980,340.94	1,031,803.74	1,083,720.30	1,211,972.55	1,326,846.59	1,405,822.30	
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
Net Accounts Receivable (to Form 2-C)	\$ 285,191.32	\$ 349,092.78	489,450.57	692,197.24	745,582.38	816,299.79	857,006.94	880,340.94	931,803.74	983,720.30	1,111,972.55	1,226,846.59	1,305,822.30	
														Total Post Petition Accounts Payable
														75,432.89

* Attach a detail listing of accounts receivable and post-petition accounts payable.

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Court Approval	Month-end Balance Due *	Prev Paid Cumulative	Current Paid Cumulative
Debtor's Counsel	\$ 1,153.50	2,425.50	2,425.50		10,858.80	13,284.30
Counsel for Unsecured Creditors' Committee	10,285.50	10,285.50		-	174,006.17	184,291.67
Trustee's Counsel Accountant	96,879.71	96,879.71		-	464,747.53	561,627.24
Other: CRO	38,495.00	48,108.50	48,108.50	-	656,855.54	704,964.04
Total	\$ 39,648.50	\$ 157,699.21	\$ 157,699.21	-	1,295,609.24	1,453,308.45

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
Vicki Campbell	Governor & Accountant	accounting services	\$ 425.00

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.